

**TAB B**

Weschler

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----x  
In Re: CHAPTER 11  
W.R. GRACE & CO., et al., 01-01139 (JKF)  
Debtors. Re: Docket No.  
21754

-----x  
CONFIDENTIAL PORTIONS INCLUDED

RICHARD JAY WESCHLER  
New York, New York  
Tuesday, September 1, 2009

Reported by: Steven Neil Cohen, RPR  
Job No. 303220

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A. I knew the word but, no.

Q. Had you had any involvement with Libby while you were at Grace?

A. No.

Q. Are you currently a shareholder of W.R. Grace?

A. Yes, I am.

Q. How many shares do you own?

A. Roughly 10.7 million through my fund.

Q. Is that the Peninsula fund?

A. That is correct, Peninsula Investment Partners.

Q. Now, I believe you are chair of the equity committee; is that correct?

A. That is correct.

Q. Have you been chair of the equity committee since there has been an equity committee?

A. Yes.

Q. Does the equity committee have any experts or professionals other than counsel?

A. No.

Q. Let me hand you what purports to



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Richard Jay Weschler

September 1, 2009

CONTAINS CONFIDENTIAL PORTION

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we are now.

BY MR. SPEIGHTS:

Q. Were you the lead negotiator for the equity committee with respect to the plan of reorganization?

A. Yes.

Q. Did you negotiate among others with either the PI committee or members of the PI committee?

A. Yes.

Q. Did you negotiate with Mr. Rice?

A. Yes.

Q. Did you negotiate with Mr. Cooney?

A. Tangentially.

Q. Did you negotiate with Mr. Insulbuch or his partner Mr. Lockwood?

A. They were all parties.

Q. Who did you perceive to be the lead negotiator for the PI group?

MR. BERNICK: Objection to form; if there was one.

THE WITNESS: I would view Mr. Rice as the lead point person.